

Index	Value	+/-	+/- (%)
KSi	5,275.45	0.23	0.00
KSHi	11,309.04	0.00	0.00

CODE	BID	OFFER	LAST	+/-
BSP	10.07	-	10.07	0.00
CCP	1.40	1.50	1.50	0.00
CGA	-	-	0.00	0.00
COY	-	-	0.05	0.00
CPL	-	0.60	0.60	0.00
HIG	-	-	0.21	0.00
KAM	0.95	-	0.95	0.00
KPL	-	-	0.40	0.00
KSL	2.49	-	2.49	0.02
NCM	50.00	-	50.00	0.00
NGP	-	-	0.66	0.00
NIU	-	-	0.02	0.00
OSH	19.60	-	19.60	0.00
SST	-	-	5.00	0.00
BSPHA	25,000	-	25,000.00	0.00

ANNOUNCEMENTS

ASX stocks to watch

APT - Afterpay Touch Group - up \$2.61, or 23.9 per cent, to \$13.53. Buy now-pay later service provider Afterpay soared after giving a positive market update that showed strong year-on-year sales growth, new growth potential and flagged expected 2017/18 earnings of \$33 million to \$34 million, up from \$6 million a year ago.

STO - Santos - up 10 cents, or 1.7 per cent, to \$6.06. Santos said on Thursday it has cut net debt by four per cent since the start of the second quarter, helped by higher oil prices and may revive dividends in August.

POMSOX HIGHLIGHTS

POMSoX trading session for Thursday ended with mixed results. The Kina Main Index closed higher at 5,275.45 by 0.23 points. The Home Index, however, remained unchanged at 11,309.04.

Kina Security Limited (KSL) traded higher at K2.49 from its previous close of K2.47. Meanwhile, Oil Search Limited (OSH) crossed trades unchanged at K19.60.

The day's trading recorded a total monetary value of K4,267.86.

GLOBAL MARKETS HIGHLIGHTS

AUSTRALIA: Australian shares have closed higher on Thursday, with banks and miners leading strength though broader market gains were checked by generally subdued regional markets amid trade war worries. The benchmark S&P/ASX200 index close up 17.6 points, or 0.3%, at 6,262.7 points, while the broader All Ordinaries gained 25.9 points, or 0.41%, to 6,355.0 points.

NEW YORK: US index moves were modest on Wednesday as investors digested a second day of congressional testimony from Federal Reserve Chairman Jerome Powell, which offset corporate earnings that have surpassed expectations. The Dow Jones Industrial Average and the S&P 500 gained +0.3% and +0.2% each, while the Nasdaq Composite Index was narrowly lower.

LONDON: European equities extended the previous session's gains as the euro fell and a round of strong corporate earnings results sparked investors' appetites for risk. The Stoxx Europe 600 lifted +0.5%. Novartis climbed +3.2% higher after announcing that net profit rose, while it moves towards the spinoff for its Alcon eye-care business. Rival Roche nudged up +1.2%. Adidas added +1.9%. LVMH rose by +1.0%. Automakers Daimler and BMW moved +1.4% and +1.0% higher respectively.

TOKYO: Most Asian markets recorded losses, apart from Japan's Topix, which continued to receive a boost from a weak yen. The Shanghai Composite Index (-0.4%), South Korea's Kospi (-0.3%), the Hang Seng Index (-0.2%) and the HSCEI (-0.1%) all lost ground. On the other side, Japan's Topix added +0.4%.

GLOBAL MARKET MOVERS

Dow Jones	Price	+/-	ASX	Price	+/-
UNH	255.42	2%	APT	13.53	23.90%
AXP	102.98	1.8%	CIM	49.89	16.57%
CAT	141.12	1.6%	MRL	16.58	8.30%

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